



WEEKLY AGRICULTURAL REPORT

JUNE 23, 2022



DEPARTAMENT & REGIONS

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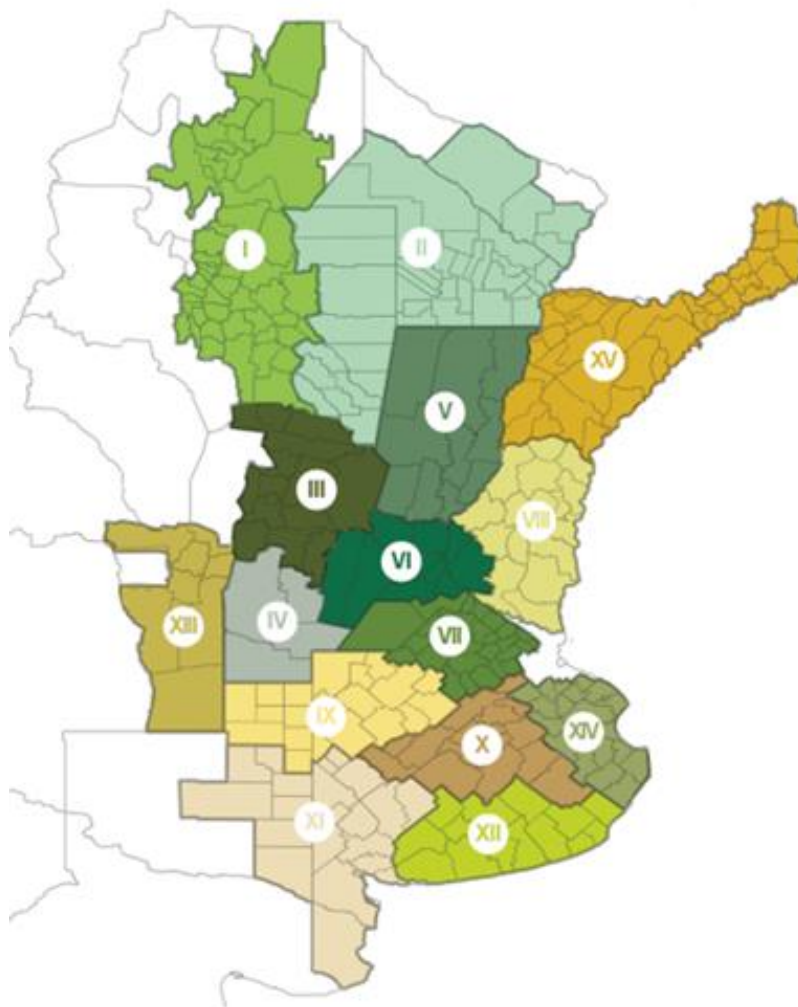
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JUNE 23 TO 29, 2022:

THE SO CALLED "VERANILLO DE SAN JUAN" WILL BRING COLD WEATHER. TEMPERATURES WILL INCREASE AT THE SAME TIME THAT PRECIPITATIONS WILL BEGIN TO OCCUR OVER THE PAMPEAN REGION OF ARGENTINA.

At the beginning of the outlook, the entry of polar air, which began in the preceding days, will reach its peak, producing local and general frosts throughout the west and south of the agricultural area, and determining a cold "Veranillo de San Juan", which usually takes place around June 24, thus predicting a severe winter in terms of temperatures. Towards the middle of the outlook, the tropical winds will return with moderate force, increasing the temperature and adding humidity in the center and north of the agricultural area, but without reaching the south or west. Towards the end of the perspective, the entry of a storm front will bring precipitations of varied intensity to the east of the agricultural area, with its highest values over the center of Uruguay, and heavy snowfalls on the mountain range. The rest of the area will receive little to no rainfalls. Along with the front, there will be a short irruption of polar winds, without a marked change in temperature.



WHEAT

The planting projection for the 2022/23 campaign falls again by 100,000 hectares compared to the previous report and stands at 6.3 MHa. This is due to the uninterrupted lack of rainfalls in practically the entire center and north of the national agricultural area, limiting fieldwork to those sectors where there is some remaining moisture on the surface. However, according to our latest agricultural weather report, rains are in the forecast for the east and south of the agricultural area in the next 7 to 15 days, thus boosting fieldwork during the remaining weeks of the planting window.

SOYBEAN

To date, a new soybean season is complete, after a weekly progress of 1 pp. The final production is estimated at 43.3 MTn, 0.5% higher than the 2020/21 campaign (2020/21 Production: 43.1 MTn). The national average yield reached 2.79 Tn/Ha, 4.1% above the average yield of the 2020/21 campaign (Yield 2020/21: 2.68 Tn/Ha) and -3% below the average of the last 5 seasons (Average Yield of the last 5 seasons: 2.87 Tn/Ha).

CORN

During the last week, the harvest of corn has concentrated in the north and west of the national agricultural area. The drop in grain moisture, coupled with the completion of the harvest of soybeans, has accelerated fieldwork. Weekly progress is estimated at 5.3 pp. To date, harvest is 42.3% complete. The national average yield is estimated at 7 Tn/Ha. Under this scenario, we maintain our production estimate for the 2021/22 campaign at 49 MTn.

GRAIN SORGHUM

Since our last report, the collection of the cereal has expanded into most of the national agricultural area. To date, grain sorghum is 53.4 % collected. The national average yield is estimated at 3.74 Tn/Ha. We maintain our final production estimate for the 2021/22 campaign at 3.5 MTn, up 0.1 MTn YoY (Production 2020/21: 3.4 MTn). At present, there is a significant YoY delay in the work that already exceeds 20 pp, after revealing a fortnightly progress of 11.5 pp.



Annex



WHEAT

2022/23 Season

Data to: June 22, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	330.000	185.000	100,0	185.000
II NEA	430.000	435.000	74,0	321.900
III NCnt Cba	495.000	360.000	71,0	255.600
IV S Cba	330.000	300.000	65,0	195.000
V NCnt SFe	485.000	480.000	40,3	193.200
VI North Belt	790.000	780.000	70,4	549.354
VII South Belt	760.000	750.000	66,0	495.000
VIII ECnt ER	425.000	420.000	50,0	210.000
IX N LP-W BA	610.000	597.000	68,9	411.512
X Cnt BA	405.000	395.000	57,5	227.125
XI SW BA-S LP	695.000	680.000	57,8	392.904
XII SE BA	860.000	835.000	48,0	400.800
XIII SL	12.000	12.000	63,0	7.560
XIV Cuenca Sal	50.000	48.000	65,0	31.200
XV Others	23.000	23.000	89,0	20.470
TOTAL	6.700.000	6.300.000	61,9	3.896.625

SOYBEAN

2021/22 Season

Data to: June 22, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.130.000	39.250	1.090.750	100,0	1.090.750	21,7	2.363.885
II	NEA	1.587.720	76.005	1.511.715	100,0	1.511.715	28,8	4.360.443
III	NCnt Cba	1.694.590	66.592	1.627.998	100,0	1.627.998	25,9	4.221.065
IV	S Cba	1.660.630	60.325	1.600.305	100,0	1.600.305	31,3	5.009.268
V	NCnt SFe	1.034.890	57.518	977.372	100,0	977.372	29,4	2.876.962
VI	North Belt	2.083.000	88.211	1.994.789	100,0	1.994.789	29,5	5.890.026
VII	South Belt	2.205.000	91.400	2.113.600	100,0	2.113.600	32,4	6.854.672
VIII	ECnt ER	1.017.000	66.960	950.040	100,0	950.040	24,0	2.284.643
IX	N LP-W BA	1.850.000	110.200	1.739.800	100,0	1.739.800	31,7	5.521.278
X	Cnt BA	690.000	38.850	651.150	100,0	651.150	24,8	1.617.096
XI	SW BA-S LP	365.000	31.225	333.775	100,0	333.775	14,5	482.553
XII	SE BA	510.000	21.900	488.100	100,0	488.100	16,4	802.711
XIII	SL	232.000	11.720	220.280	100,0	220.280	25,0	551.705
XIV	Cuenca Sal	162.170	7.500	154.670	100,0	154.670	23,2	358.862
XV	Others	78.000	2.970	75.030	100,0	75.030	14,0	104.831
TOTAL		16.300.000	770.626	15.529.374	100,0	15.529.374	27,9	43.300.000

CORN

2021/22 Season

Data to: June 22, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	6.800	443.200	14,0	62.048	67,2	416.838
II	NEA	775.000	7.500	767.500	10,0	76.750	69,1	530.060
III	NCnt Cba	1.060.000	14.950	1.045.050	30,1	315.075	68,1	2.146.683
IV	S Cba	915.000	12.840	902.160	33,6	303.408	74,7	2.266.367
V	NCnt SFe	280.000	5.350	274.650	45,1	123.975	51,7	640.819
VI	North Belt	712.000	26.050	685.950	87,0	596.768	71,9	4.292.083
VII	South Belt	555.000	21.920	533.080	88,8	473.320	67,3	3.184.967
VIII	ECnt ER	363.000	9.700	353.300	46,2	163.188	43,5	709.349
IX	N LP-W BA	800.000	14.300	785.700	50,1	393.920	84,9	3.345.878
X	Cnt BA	390.000	6.700	383.300	41,5	159.037	79,2	1.258.818
XI	SW BA-S LP	190.000	4.055	185.945	44,9	83.568	65,1	543.735
XII	SE BA	285.000	3.865	281.135	33,8	95.152	66,6	633.896
XIII	SL	350.000	3.410	346.590	29,2	101.110	64,9	655.715
XIV	Cuenca Sal	137.000	3.100	133.900	49,0	65.662	77,2	506.997
XV	Others	38.000	850	37.150	45,0	16.718	42,7	71.438
TOTAL		7.300.000	141.390	7.158.610	42,3	3.029.699	70,0	21.203.643

SORGHUM

2021/22 Season

Data to: June 22, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	30.000	1.000	29.000	38,0	11.020	31,8	35.020
II	NEA	274.000	14.100	259.900	46,0	119.554	36,3	433.905
III	NCnt Cba	85.000	4.300	80.700	55,0	44.385	42,3	187.697
IV	S Cba	37.000	3.000	34.000	60,0	20.400	43,5	88.757
V	NCnt SFe	185.000	16.300	168.700	73,0	123.151	39,5	486.393
VI	North Belt	30.000	3.200	26.800	69,0	18.492	49,8	92.145
VII	South Belt	20.000	1.800	18.200	72,0	13.104	50,7	66.381
VIII	ECnt ER	80.000	6.500	73.500	79,0	58.065	32,1	186.204
IX	N LP-W BA	49.000	2.100	46.900	49,0	22.981	42,3	97.098
X	Cnt BA	12.000	1.700	10.300	35,0	3.605	36,3	13.093
XI	SW BA-S LP	94.000	1.800	92.200	28,0	25.816	22,1	57.157
XII	SE BA	13.000	1.500	11.500	20,0	2.300	25,4	5.851
XIII	SL	50.000	2.700	47.300	49,0	23.177	31,7	73.473
XIV	Cuenca Sal	26.000	1.800	24.200	36,0	8.712	33,9	29.533
XV	Others	15.000	950	14.050	38,0	5.339	28,8	15.401
TOTAL		1.000.000	62.750	937.250	53,4	500.101	37,4	1.868.108